Anchor & General Insurance Agency, Inc.

First Time Password Set Up for Diamond

We are excited to present to you our new system, Diamond from InsureSoft. This new system offers you a whole new experience in quoting, binding, processing payments, endorsements, and managing signatures. First, you will need to setup a new password, which is different from your current Anchor password.

- 1. Password must be created by the person who is in charge of passwords BEFORE bridging any policies.
- 2. Go to Producer's link: https://get.policyexpress.com

**Bookmark or add as Favorite this link on your browser. Use this link to service and/or view Anchor policies.

- 3. Use Your Current Anchor Login.
- 4. Use temporary password: Anchor1234!

Login: Your Current Anchor Login Password: Anchor1234! Forgot Password? Change Password? Change Password?
<u>Clear</u> LOGIN v538.008.4300-89

- 5. After logging in with the temporary password, it will prompt you to create your own password.
- 6. Your password requires a minimum of ten characters, one lower case character, one upper case character, one number, and one symbol minimum.

The user password	must be changed.	
Login:	Your Current Anchor Login	
Current Password:	Anchor1234!]
New Password:]
Confirm Password:]
Login Failed: Pa	ssword must be changed.	
CANCI	LOGIN	
v5:	38.008.4300-89	

- 7. Re-enter the temporary password; enter your new password.
- 8. Confirm your new password by selecting login.

9. After clicking login, you will be on the home page.

NCHOR 🔀 GEN	NERAL							Welcome YourAr	ChorLogini Agency: AG10 C89-Te: Logout Contact User: v538.008.4300 System Date: 10/23/2
ne Client Policies Quote Ta	isks Resour	ces Repor	ts Contact	Us				Policy or Claim Number	- Q 🗆
				Daily	Action Items				
Make Payment	E-Signatur	e Outstanding	(0)					$\textcircled{\textbf{1}}$	
Policy Search Recent Quotes	Remote E-	-Sign Pending ((0)						
Message Center (view all)	Policy	LOB	Name	Address	Effective Date	Expiration Date	Status	Premium	
				1	No data to display				
	No data t	o paginate						Page size: 5	
	Remote E-	-Sign Pending \	With Payment O	utstanding (0)				٩	
	Policies Per	nding Cancellat	tion (2)						
	Recently C	ancelled Policie	ıs (11)						
	Renewals (0)							
	New Busin	ess Policies (0)						J	
	Recent End	lorsements (0)							
	New Claim	s within 30 day	rs (0)					(\mathbf{A})	

Close Browser and Login again to make sure the password was successful. Very Important!



Next Step: Setting Up Credentials in ITC/Zywave TurboRaters

Z	WAVE T	urboR	ater (8)
â	Home		🛱 Untitled Quote1
(1)	Quotes	>	Single Screen Policy Drivers Cars Exclusions Carrier Questions Carrier Select
	Forms	>	©¥ ⊕ # ⊗#
0	Options	>	NEW QUOTE SAVE QUOTE FIND CLIENT RATE QUOTE NOTE/BOUND + BRIDCE MEXICO
	Preferences		Cient Contact Information
	A		Address Zip, County - Select County City, State Select City CA Time at Residence Years Months Prior Address Home () - No Phone Mobile () - Email ONo Email ODeclined Central Information/Coverages Effective Date /// Policy Term Semi-Annual Liability Prease Select / 5 Amount Sou
	_		Exclusions 0 Uninsured Bl No Coverage UMPD/Coll Ded Waiver Accidental Death No Coverage
2	Admin settings	>	
	Help and training	>	Quote Details
	Calleran		Contact Method None V

« K Back	R Untitled Quote1
Admin settings	Single Screen Policy Drivers Cars Exclusions Carrier Questions Carrier Select
Current user	NEW QUOTE SAVE QUOTE FIND CLIENT RATE QUOTE NOTE/BOUND . BRIDGE MEXICO
Edit companies	Rating State: California V Location: Anchor Test Location V Quote Template: None
В	Cient Contact Information First, M, Last Name Address Zip, County City, State Select County City, State Select City ♥ [CA ♥ Time at Residence Years Home ♥ [] No Phone Mobile ♥ [] Home ♥ [] Hom
	General Information/Coverages
	Effective Date // Ton-owner No Policy Term Sem-Annual Payment Option Instalments Medical Payments Sou Unissured Bi No Coverage UNIPD/Coll Ded Waiver Accidental Death No Coverage

A. After logging in to the TurboRater, on the main screen, select Admin settings option.

B. On the Admin settings page, select Edit companies.

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mpany oup Name:	Anchor General	Insurance Line:	Personal Auto V Product: C	alifornia 🗸 🗸 Filter: Shi
	Draduct Nama		Producer Rating User	Login same Login User
	Aggressive California	Edit Info	coor sab coor mane Password	
		Edit Info		ő
	Anchor Gemini- Current Prod Test	Edit Info	democa	Ő
•	Anchor Gemini RT	Edit Infa	AGIA	ŏ C
V	Anchor Motor Club	Edit Info	democa	0
	Anchor Platinum Special	Edit Info	democa	0
		Edit Info	democa	0
	Anchor/BlueStar - Permanent Gen	Edit Info	democa	0
	Aspire Advantage Roadside	Edit Info		0
	Aspire General Insurance	Edit Info		0
	Aspire Savings Roadside	Edit Info	D	0
	Aspire Savings Triple Deductible	Edit Info		0
	Bluefire - Nations - NIC NSD	Edit Info		0
	Bluefire - Prime	Edit Info		0
	Bluefire Fusion	Edit Info		0
		Edit Info		0
		Edit Info		0
	Cabrillo Pacific Plus	Edit Info		0
	Cabrillo's American Sentinel	Edit Info		0
	California Assigned Risk Plan	Edit Info		0
	Carnegie Flagship	Edit Info		0
	Carnegie Voyager	Edit Info		0
	Chubb Masterpiece	Edit Info		0
	CIG - California Capital/Eagle West	Edit Info		0
	Clearcover	Edit Info		0

- C. Be sure that California is selected in this dropdown menu panel.
- D. Select "Edit info" to the right of the product name: "Anchor Gemini RT"

	Compar	y Group Name: Anchor General	Insur	ance Line:	Personal /	Auto V Product:	California 🗸	Filter: Show All Compa
\$					Pro	ducer		Rating User
	Active	Product Name	EditIofe	6	ode	Sub-Code	Name	Password
(76)		Aggressive California	Edit Info					
2		Anchor Gemini- Current Prod Test	Edit Info				democa	
	121	Anchor Gemini RT	Edit Info	Producer (Code:	Sub-Code:	Rating User Name	e: Rating Password:
			Luit IIIo				AGIA	
-		Anchor Motor Club	Edit Info				democa	
3		Anchor Platinum Special	Edit Info				democa	N
		Anchor Premier	Edit Info				democa	4.0"
		🔅 Anchor/BlueStar - Permanent Gen	Edit Info				democa	
		🔅 Aspire Advantage Roadside	Edit Info					F
		Aspire General Insurance	Edit Info					-
		🔅 Aspire Savings Roadside	Edit Info					
		Aspire Savings Triple Deductible	Edit Info					
		🔅 Bluefire - Nations - NIC NSD	Edit Info					
		🔅 Bluefire - Prime	Edit Info					
		🔅 Bluefire Fusion	Edit Info					
		🐣 BridgerAuto2	Edit Info					
		🔅 Bristol West	Edit Info					
		Cabrillo Pacific Plus	Edit Info					
		Cabrillo's American Sentinel	Edit Info					
		California Assigned Risk Plan	Edit Info					
=		💐 Carnegie Flagship	Edit Info					
		Carnegie Voyager	Edit Info					
>		Chubb Masterpiece	Edit Info					
		CIG - California Capital/Eagle West	Edit Info					

E. In the "Rating User Name", enter your current Anchor login.

	Mational General Value	Edit Info			
	🖄 Nations Ins Co - MotorClub	Edit Info			
	🔅 Nations Insurance Company	Edit Info			
	🔅 Nationwide	Edit Info			
	🔅 Onward Classic	Edit Info			
	🔅 Onward NSA	Edit Info			
	🔅 Orion Indemnity Company	Edit Info			
	🔅 Orion Indemnity Company - Basic	Edit Info			
	🕸 Pac Star - Medallion	Edit Info		democa	
	🔅 Pac Star - Medallion RT	Edit Info ITC	4619	ITC	****
	🔅 Pronto General-Eagle	Edit Info			
	🔅 Pronto General-Falcon	Edit Info			
3	🔅 Qualitas Insurance Company	Edit Info			
	Reliant Excess	Edit Info			
	😫 Reliant General RICC Motor Club	Edit Info			
	🔅 Reliant General RICC Nonstandard	Edit Info			
	🔅 Safeco	Edit Info			
	🔅 Safeway	Edit Info			
	🔅 Stillwater	Edit Info			
	🔅 Stonewood Prime	Edit Info			
	🔅 Sun Coast	Edit Info		E F	
	🤔 The General - Retail	Edit Info			
	🔅 Travelers	Edit Info			
	🔅 Triton - Seaview Insurance	Edit Info			
	🕥 = In:	surance Score 🔅 🕫	= Realtime 🏾 🏛 = Pre	mium Fin nce 🛛 🗮	= Click to Rate (?)
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F. Click "Save" to confirm change.

National General Value Edit Info Altions Ins Co - MotorClub Edit Info Altions Insurance Company Edit Info Antions Insurance Company Edit Info Onward Classic Edit Info	
Anations Ins Co - MotorClub Edit Info Anations Insurance Company Edit Info Anations Insurance Company Edit Info Onward Classic Edit Info	
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Pac Star - Medallion RT Frlit Info ITC 4619 IT	T/* ****
Unentered Producer Codes	
to be entered. Are you sure you want to continue without entered producer codes for all companies?	ntering
Yes No	
Stillwater Edit Info	
Stonewood Prime Edit Info	
Sun Coast Edit Info	
The General - Retail Edit Info	
Travelers Edit Info	
Triton - Seaview Insurance Edit Info	
= Insurance Score = Realtime = Premium Fina	ince 🛸 = Click to Rate 🕐 📫 =
a Consumer Can Bind Online through TurboRater for Websi	tes 🕑 📑 - not available for rating on Tu
Save	Cancel

G. A popup will appear. Click "Yes" to agree to the change. You will be directed back to the home page. Links for your customer: Insured's link https://policyexpress.com