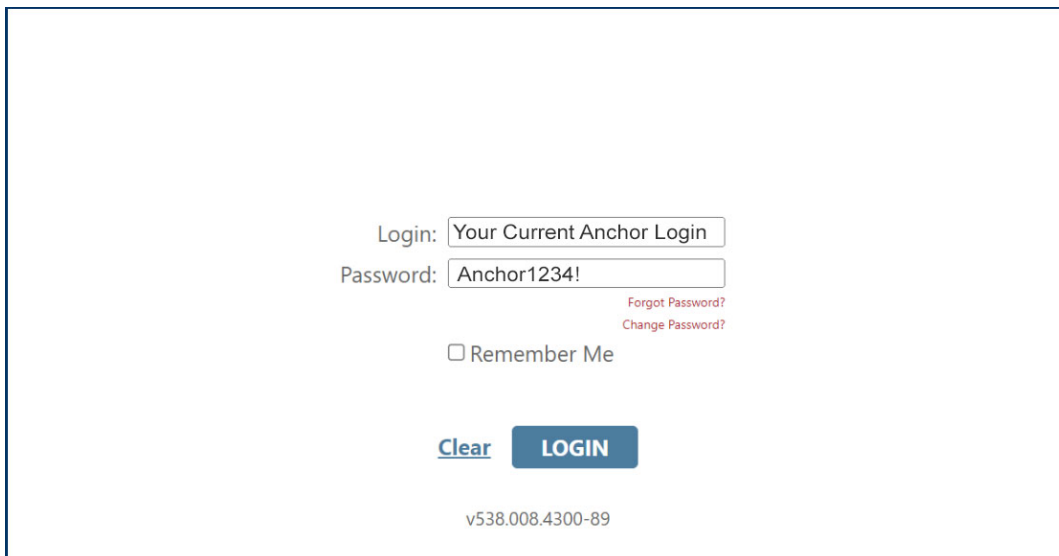


First Time Password Set Up for Diamond

We are excited to present to you our new system, Diamond from InsureSoft. This new system offers you a whole new experience in quoting, binding, processing payments, endorsements, and managing signatures. First, you will need to setup a new password, which is different from your current Anchor password.

1. Password must be created by the person who is in charge of passwords BEFORE bridging any policies.
2. Go to Producer's link: <https://get.policyexpress.com>
****Bookmark or add as Favorite this link on your browser. Use this link to service and/or view Anchor policies.**
3. Use Your Current Anchor Login.
4. Use temporary password: Anchor1234!



Login:

Password:

[Forgot Password?](#)
[Change Password?](#)

Remember Me

[Clear](#)

v538.008.4300-89

5. After logging in with the temporary password, it will prompt you to create your own password.
6. Your password requires a minimum of ten characters, one lower case character, one upper case character, one number, and one symbol minimum.

The user password must be changed.

Login: Your Current Anchor Login

Current Password:

New Password:

Confirm Password:


Login Failed: Password must be changed.

v538.008.4300-89

7. Re-enter the temporary password; enter your new password.
8. Confirm your new password by selecting login.

9. After clicking login, you will be on the home page.

Welcome YourAnchorLogin! Agency: AG1001
C89-Test-
Logout Contact L
User:
v538.008.4300-E
System Date: 10/23/202

ANCHOR  GENERAL

Home Client Policies Quote Tasks Resources Reports Contact Us 🔍

Policy #:

Make Payment

Policy Search

Recent Quotes

Message Center (view all)

Daily Action Items

E-Signature Outstanding (0) ↑

Remote E-Sign Pending (0) ↑

Policy	LOB	Name	Address	Effective Date	Expiration Date	Status	Premium
No data to display							

No data to paginate Page size: 5

Remote E-Sign Pending With Payment Outstanding (0) ↓

Policies Pending Cancellation (2) ↓

Recently Cancelled Policies (11) ↓

Renewals (0) ↓

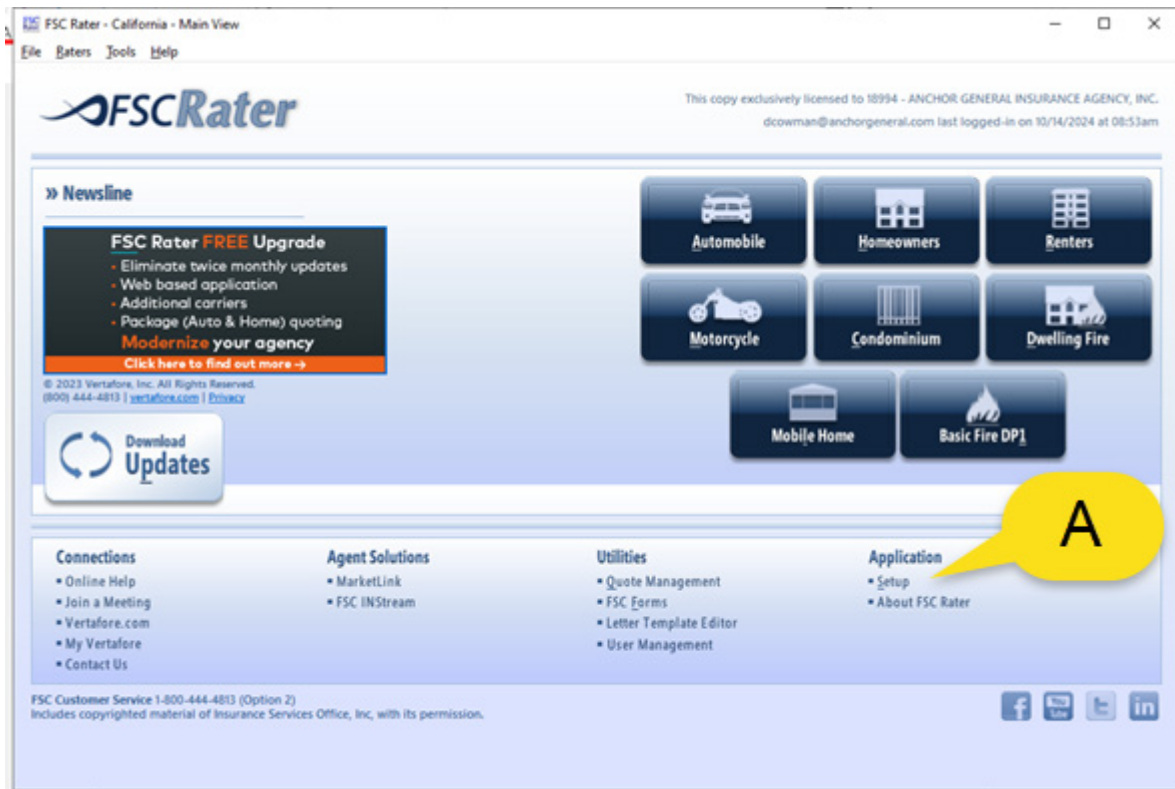
New Business Policies (0) ↓

Recent Endorsements (0) ↓

New Claims within 30 days (0) ↓

Close Browser and Login again to make sure the password was successful. Very Important!

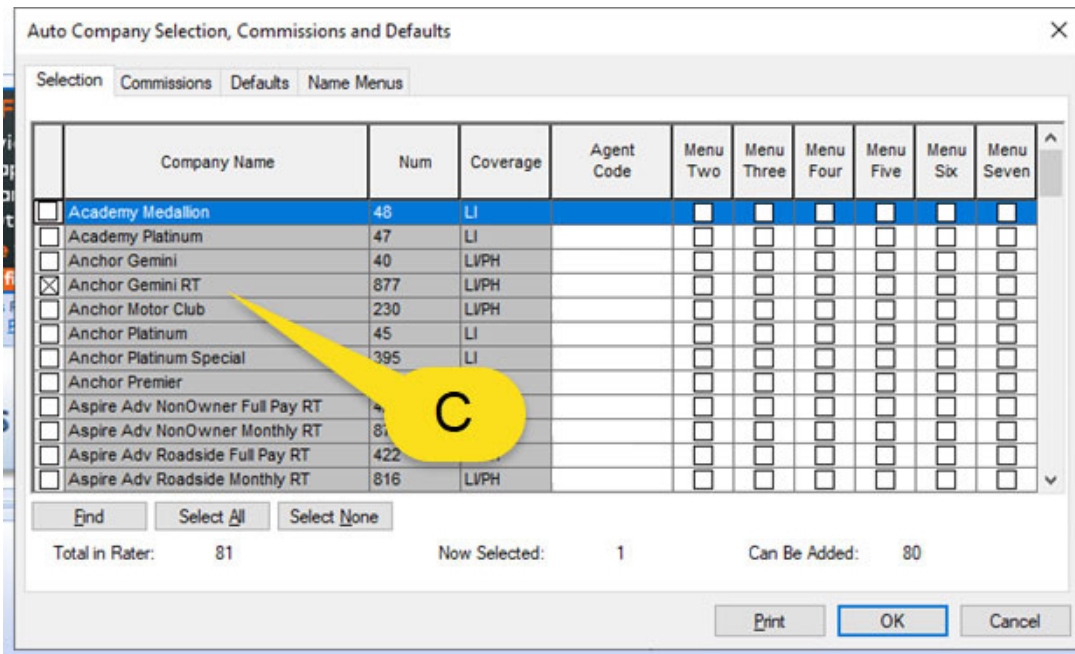
Next Step: Setting Up Credentials in FSC Raters



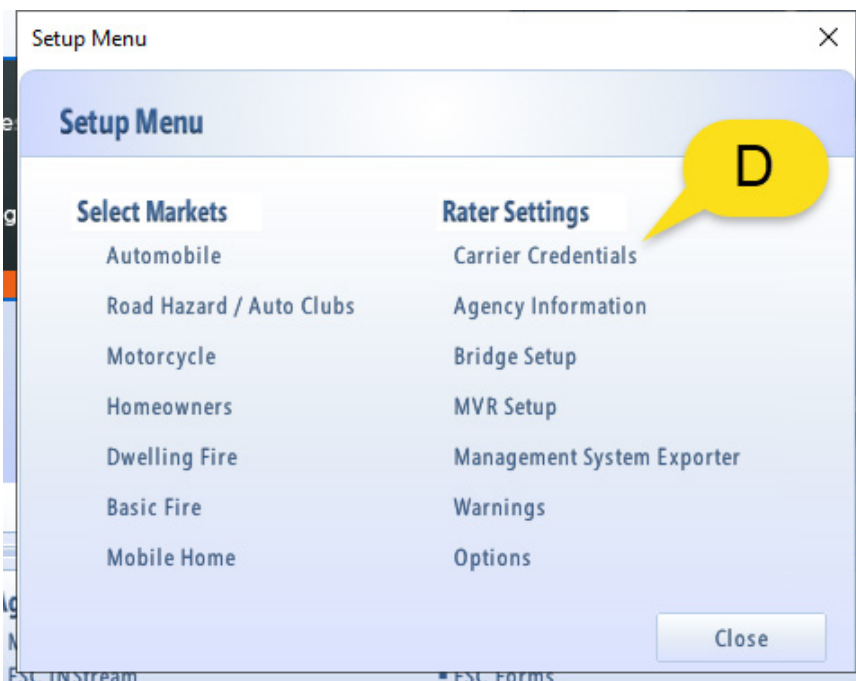
- A. After logging in to the FSC Rater™ Powered by PL Rating, on the main screen, select Setup under the Application option.



- B. The Setup Menu will appear and you will click on the line of business that contains the Market(s) you wish to select for Rating. For Anchor Gemini RT, Automobile will need to be selected as the line of business.



- C. The Auto Company Selection will appear, and you can then scroll or search by market name or number. To select a market(s), simply click the box to the left of the market name. Once your selections are complete, simply click OK at the bottom of the selection box.



- D. To enter any necessary credentials needed for rating and/or bridging, you will need to select **Carrier Credentials** which is also under the **Setup Menu** to enter any required credentials. As a note, this page does take a minute to load.

FSC Rater Carrier Credentials -- Webpage Dialog

Carrier Credentials

User Name:

First Name:

Last Name:

E-Mail Address:

Search

Market Group	Credential
AnchorRT	<input type="button" value="Add"/>

E. Simply click Add to add the username, password, and agency code.

AnchorRT

User Name:

Password:

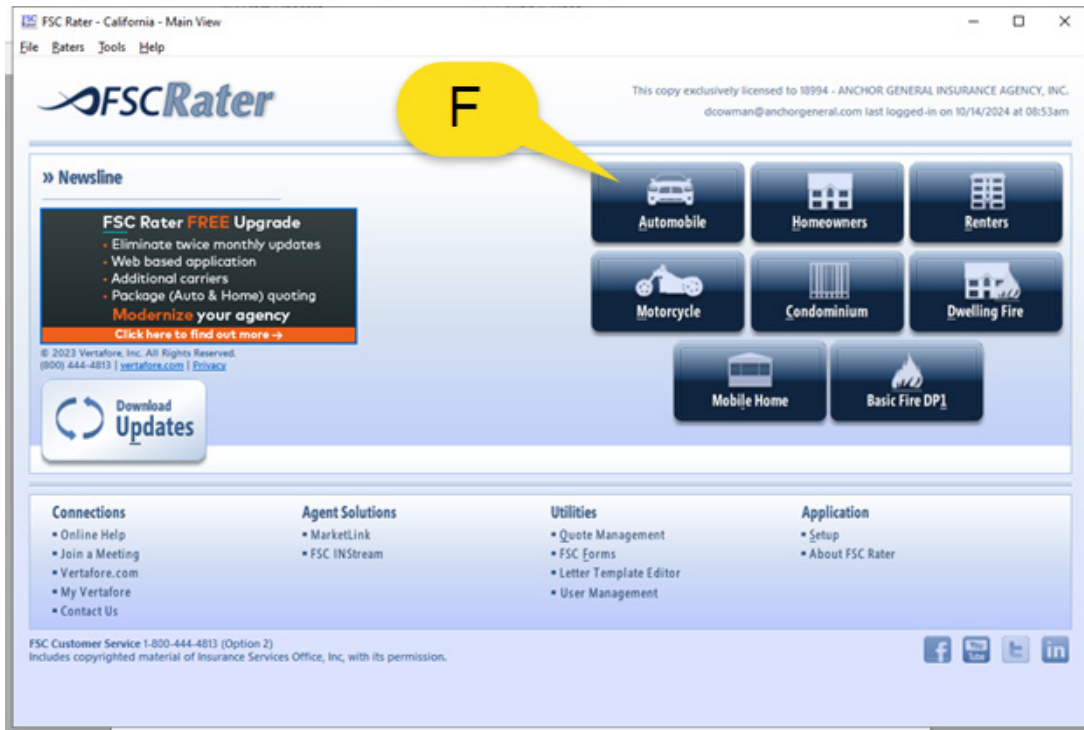
Agent Code:

User Name: This is the Producer's current username they use today.

Password: This is the Password that you created in the Diamond System during the first part of this set-up process.

Agent Code: Diamond agent code.

Be sure to click **Add** before exiting screen.



- F. Now, you are ready to begin quoting. On the main screen of the Rater, click **Automobile** to start a new auto quote.

Links for your customer:
Insured's link
<https://policyexpress.com>